



**Ukraine Invest**  
Your Investment Matters

**ODESA**

**REGION OVERVIEW**

**2022**

# LOCATION & LOGISTICS

## Territory

**33.3 thsd.km<sup>2</sup>**  
6% of Ukraine's territory

## Population

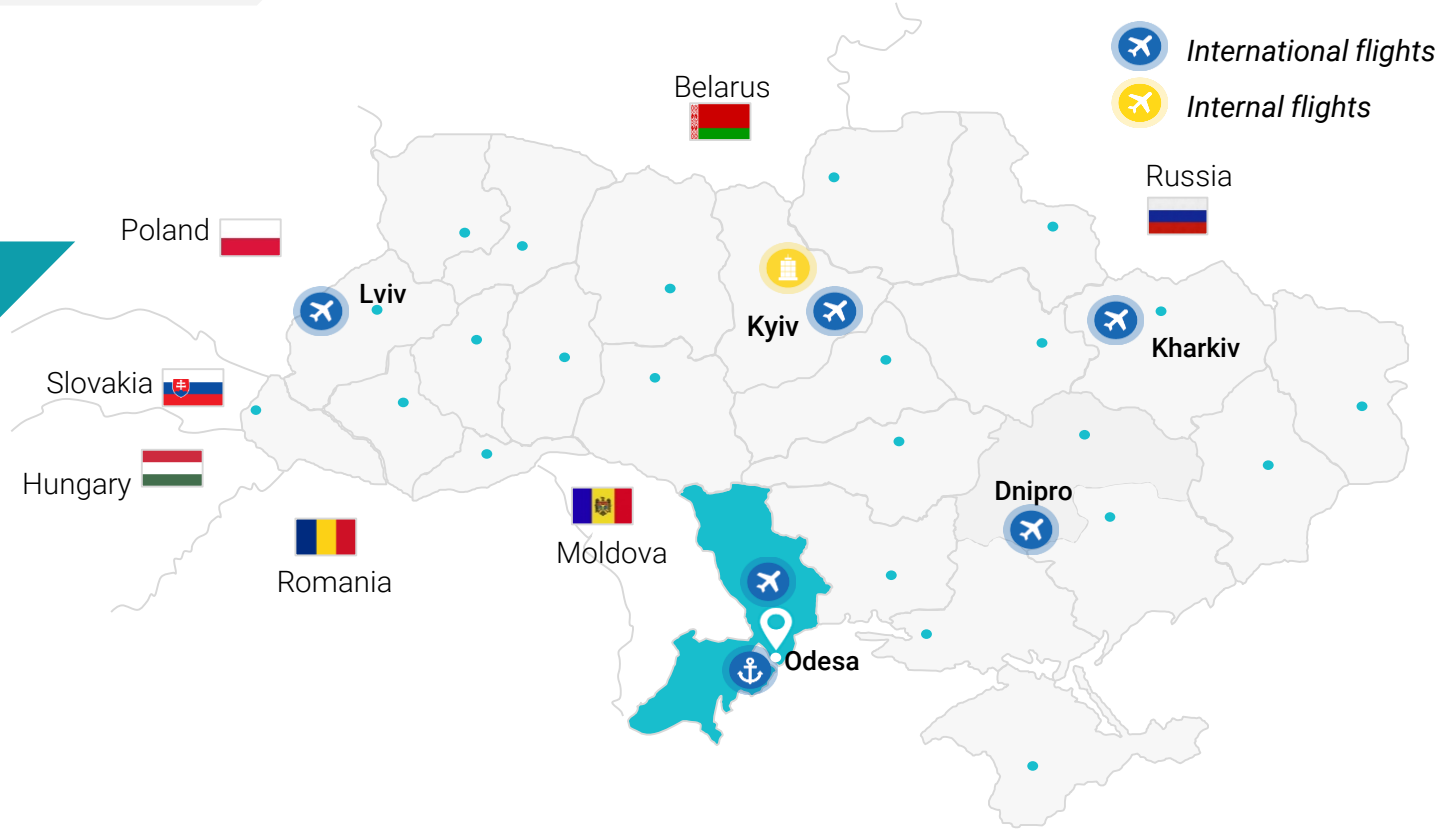
**2.4 mln** Urban - 67%  
Rural - 33%

**TOP 4**  
Turnover general

**TOP 7**  
FDI Stock



**TOP 6**  
Regional GDP

**TOP 9**  
Export




## Smart specialization






 Agri-processing  
 R&D (agriculture)

 Odesa International Airport

 International roads 5 ITC

 Odesa Commercial Sea Port

 474 km  Kyiv

 Yuzhnyi Sea Port

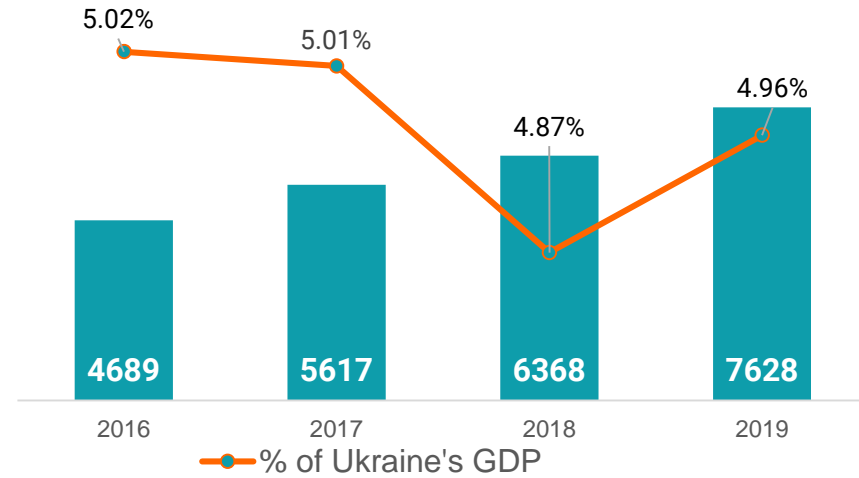
 218 km  Kharkiv Airport

 Chornomorsk Commercial Sea Port

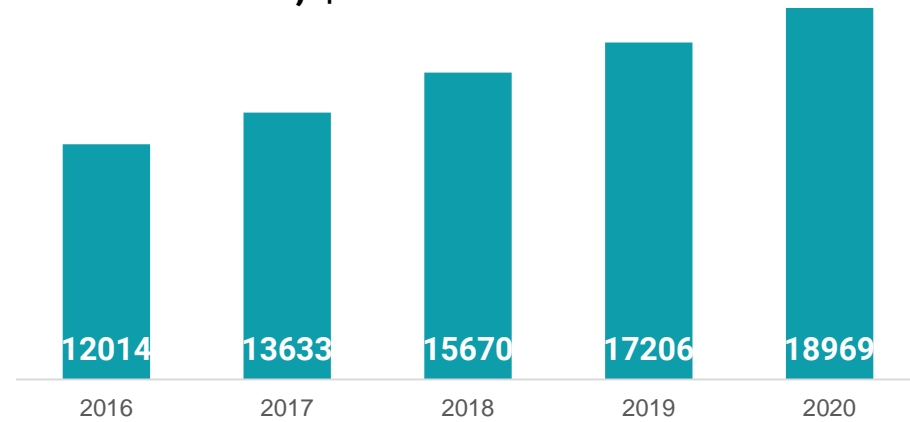
 450 km  Odesa seaport

# ECONOMIC ENVIRONMENT

## Regional GDP, \$ mln



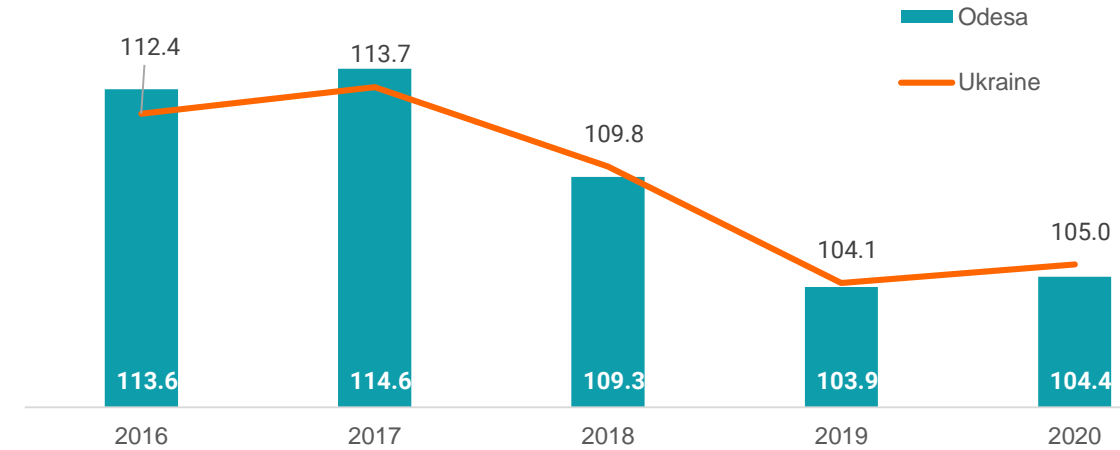
## Turnover Total, \$ mln



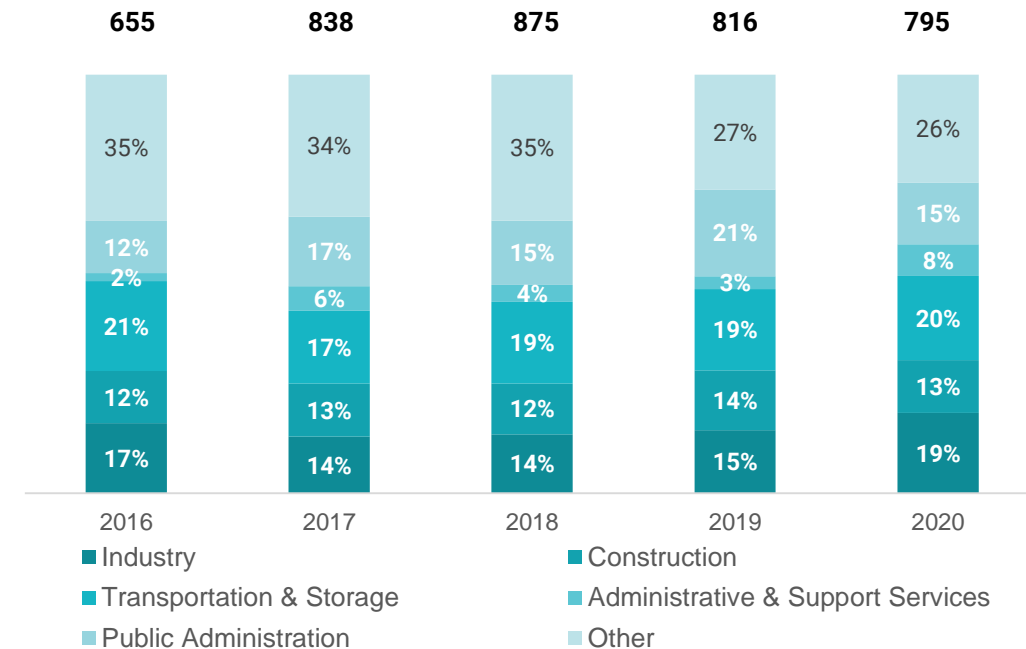
## Turnover TOP 3 activities, 2020

Trade 46%      Industry 18%      Construction 12%

## Consumer Price Index

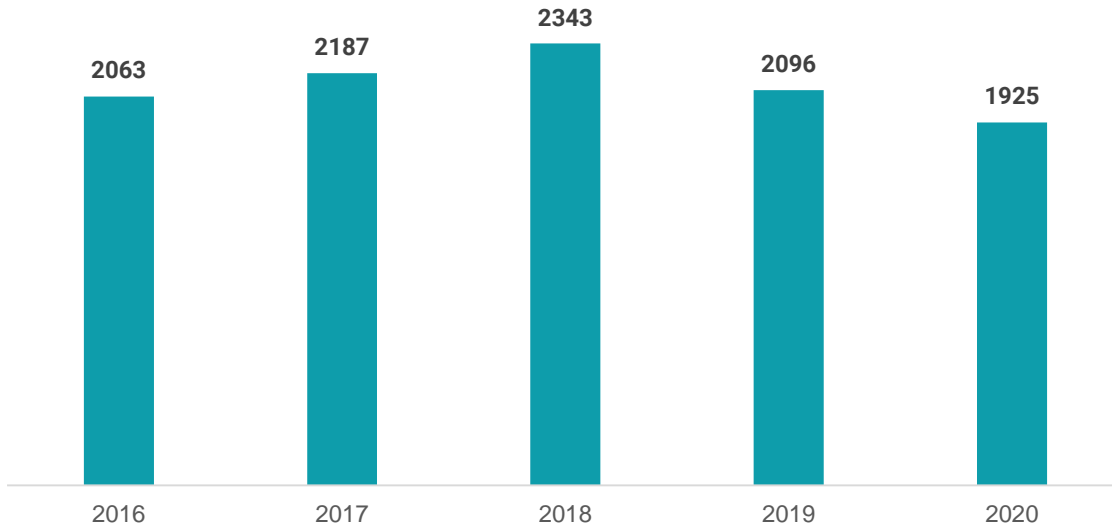


## CAPEX by type of activity, \$ mln

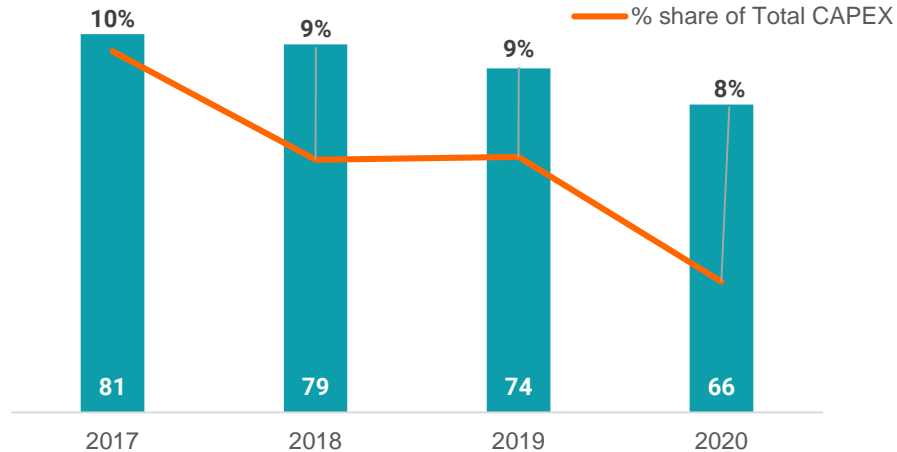


# MANUFACTURING

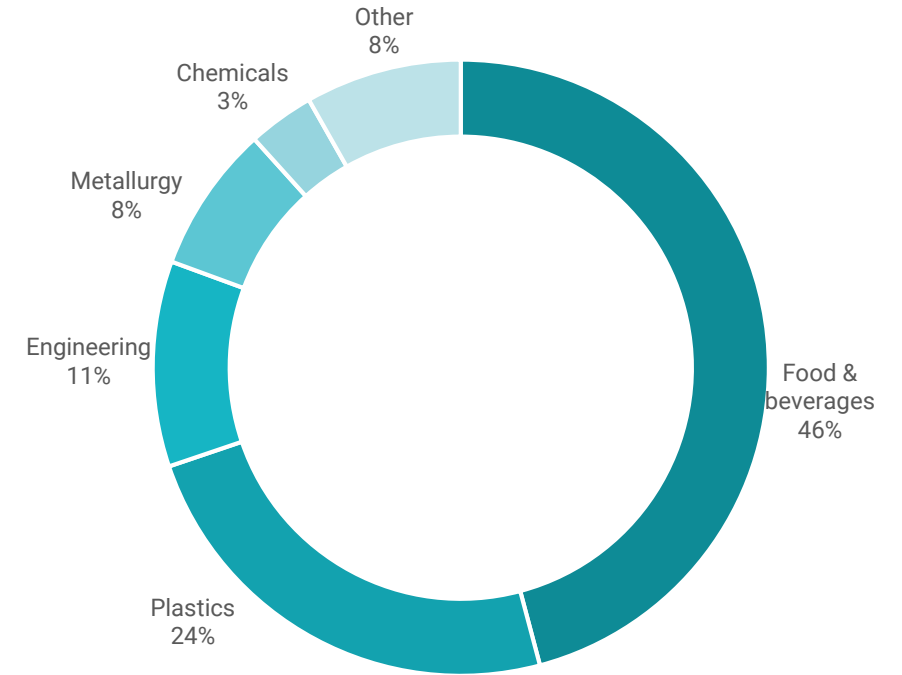
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



## MINING & QUARRYING

- Limestone
- Sand
- Kaolin
- Oil
- Granite

# HUMAN CAPITAL

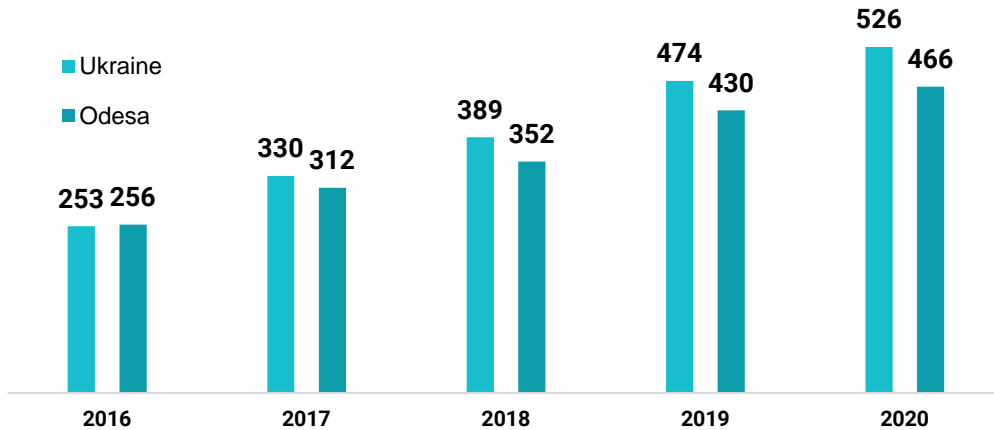


AVAILABLE WORKFORCE **1.1M**

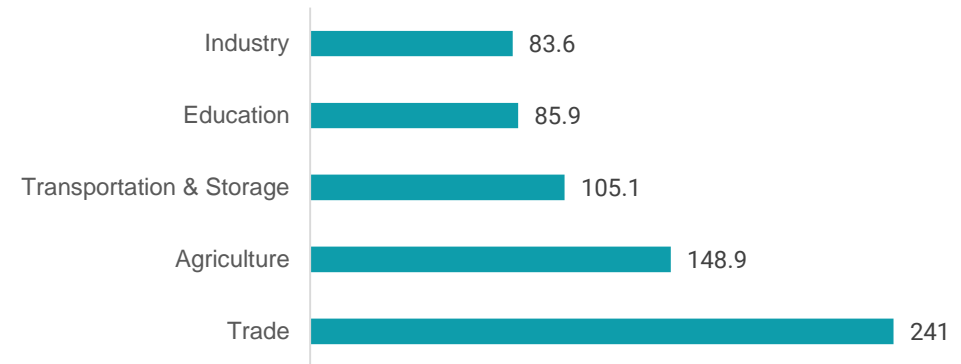
UNEMPLOYMENT RATE

**7.2 %**

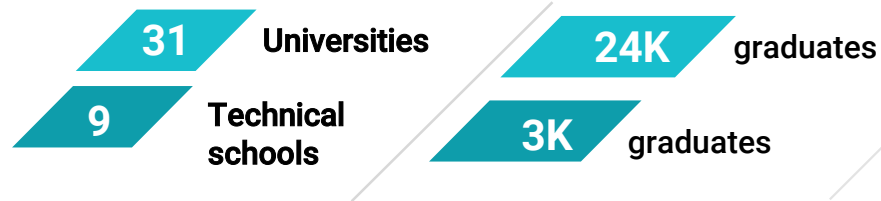
Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



## EDUCATION



R&D expenditure, 2020

**\$11.8 mln**



## MAJOR UNIVERSITIES



Odesa I.I. Mechnikov National University



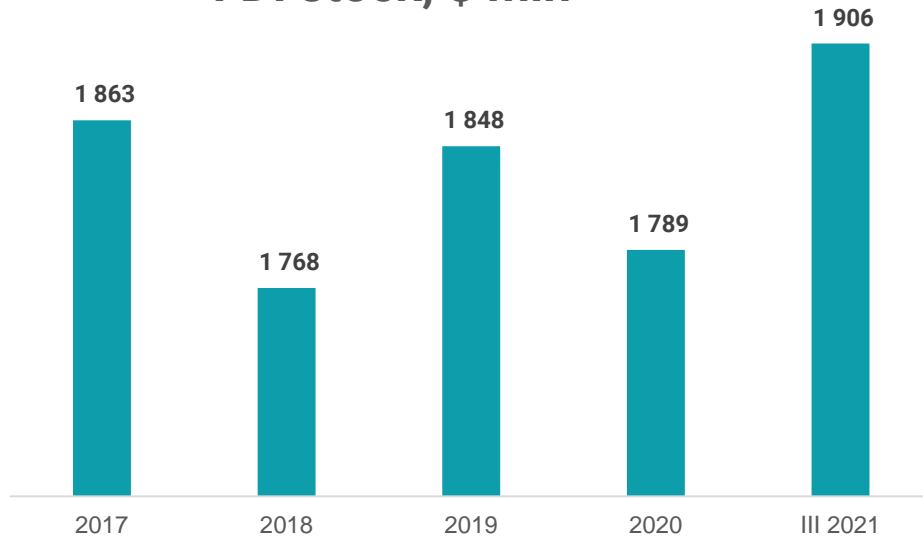
National University "Odessa Maritime Academy"



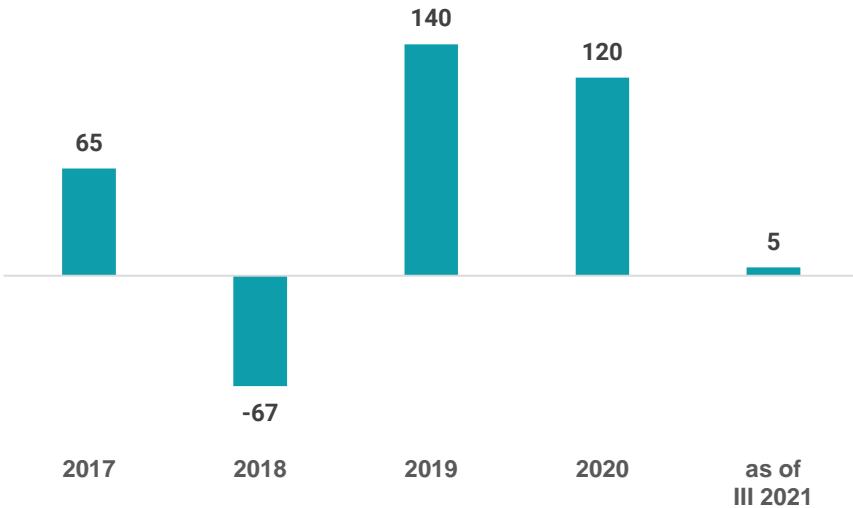
National University "Odessa Law Academy"

# FDI

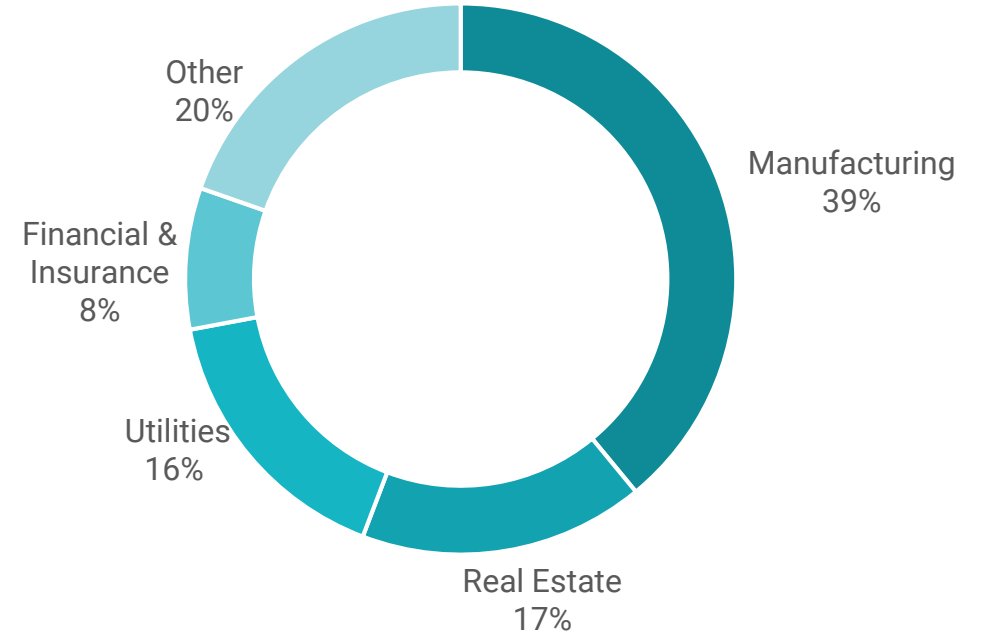
## FDI stock, \$ mln



## FDI flows, \$ mln



## FDI (equity) by type of activity, II 2021



## Main foreign investors



# TRADE

**EXPORT  
(2020)**

**1.4 \$**  
billion

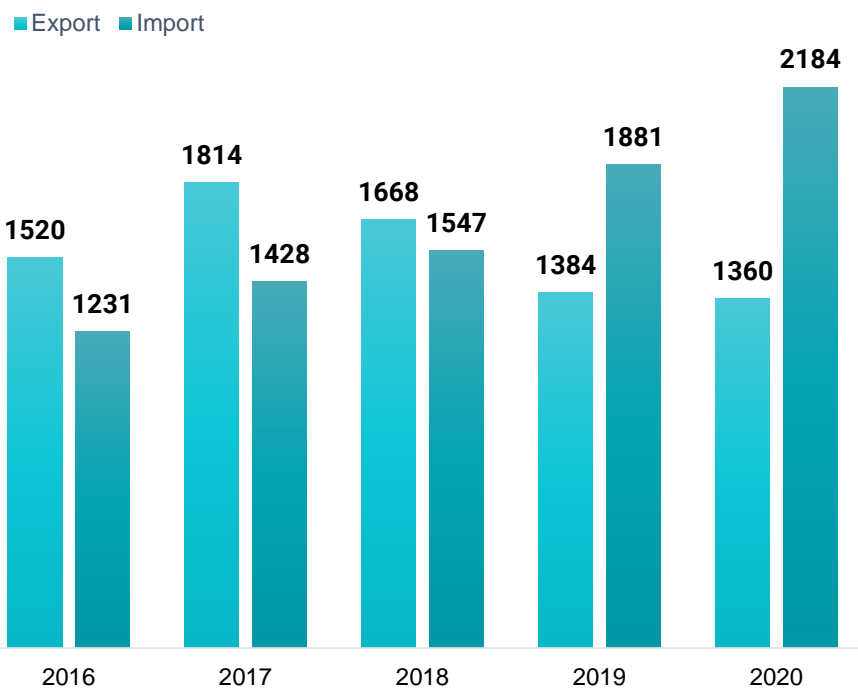
3% of Ukraine's  
export

**IMPORT  
(2020)**

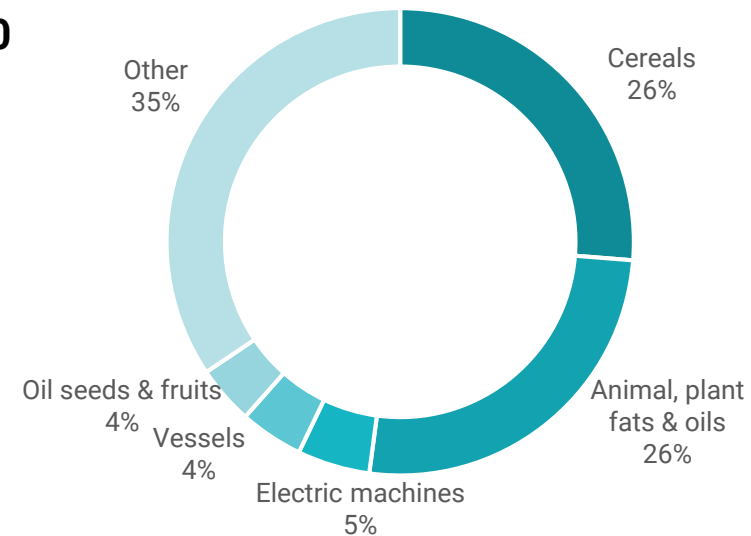
**2.2 \$**  
billion

4% of Ukraine's  
import

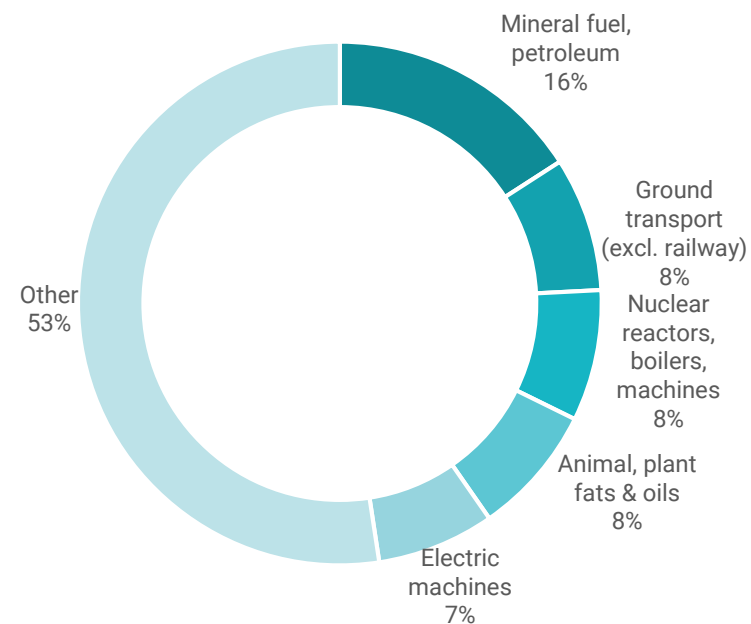
**Goods Export  
and Import,  
\$ mln**



**Main export  
goods, 2020**



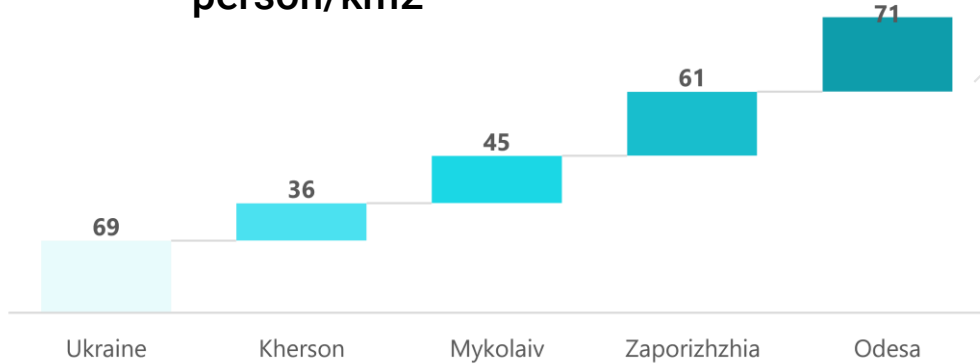
**Main import  
goods, 2020**



# PEER Review



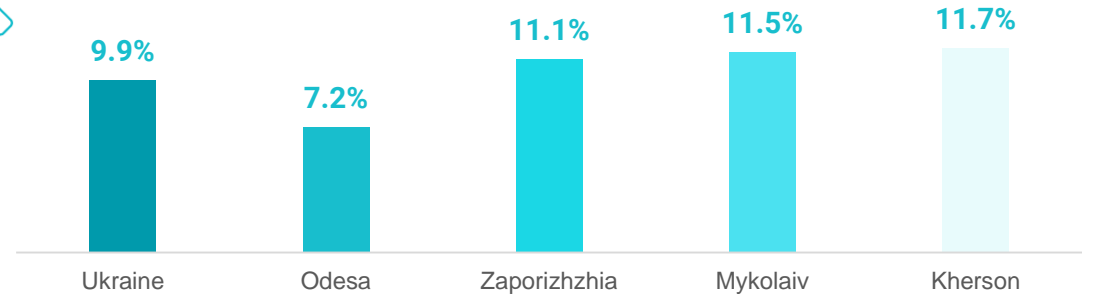
**POPULATION DENSITY, person/km2**



**AVERAGE SALARY, \$, 2020**



**UNEMPLOYMENT RATE, %, II 2021**



**TURNOVER BY TYPE OF ACTIVITY, 2020**

